

IRA TRANSFER REQUEST



KANAWHA
INSURANCE COMPANY

Mail all forms to:
Kanawha Insurance Company
Post Office Box 610
Lancaster, SC 29721-0610

Please read the instructions carefully before completing this form.

INSTRUCTIONS:

Use this form to directly transfer your IRA from another Custodian or Trustee to KANAWHA INSURANCE COMPANY.

- ° Please include the passbook, statement or annuity contract of the IRA to be transferred.
- ° If this is a transfer to a new IRA, please complete an IRA Application and IRA Supplement.
- ° Your existing Custodian may require a signature guarantee. To expedite this transfer, please provide a signature guarantee if required.

INVESTMENT SELECTION:

- Please invest the proceeds of this transfer in my current IRA :
Account Number _____
or
 This is a new IRA . My IRA Application and IRA Supplement are attached.

AUTHORIZATION TO LIQUIDATE & TRANSFER:

To existing Custodian:

This Transfer Request authorizes you to LIQUIDATE and transfer
 immediately or at maturity (maturity date _____) all or part (specify dollar amount) \$ _____ of the account described above, IN CASH, directly to KANAWHA INSURANCE COMPANY, the Custodian of my new/existing IRA. It is my intention to avoid constructive receipt of the amount to be transferred.

I understand that you, the existing Custodian, may assess penalties or fees to complete this transfer.

Signature guarantee*
(If required by existing Custodian)

PARTICIPANT INFORMATION:

Name _____
Address _____
City _____ State _____ Zip Code _____
Soc. Sec. No. _____ Day Phone(_____) _____

EXISTING CUSTODIAN INFORMATION:

Please provide the following information regarding the IRA you are transferring:

Name of existing Custodian _____
Address _____
City _____ State _____ Zip Code _____
Telephone (_____) _____
Account Number _____
Name of Investment (if applicable) _____

Type of Account:

- Contributory Spousal
 Rollover SEP

Investor's Name _____
IRA No. (if an existing account) _____

Mail Check to:

Kanawha Insurance Company
Post Office Box 610
Lancaster, SC 29721-0610

Investor Signature _____ Date _____

*Acceptability of signature guarantors varies. Please consult your current Custodian or Trustee to determine who they will accept as signature guarantor.

CUSTODIAN ACCEPTANCE:

Kanawha Insurance Company accepts appointment as successor Custodian of the above IRA and requests the transfer of assets in cash as indicated above.

For Kanawha Insurance Company _____ Title _____ Date _____